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Dependency Override

Federal law assumes that the family has the primary responsibility for meeting the educational costs of students. Therefore, a student must meet certain federal criteria to qualify for financial aid as an independent student. If you do not meet one of the criteria listed on the FAFSA, you will be evaluated as a dependent student, meaning that your parents must provide income and asset information. If there are extraordinary circumstances that may warrant a re-evaluation of your dependency status, provide the following information so that the Financial Aid Office may make this determination.

A financial aid administrator may override a student's dependency status because of "other unusual circumstances" that exist in the family, which cause parents to be unable to assist the dependent student with his/her educational expenses. "Unusual circumstances" may include, but are not limited to:

- Student has been a victim of domestic violence and no longer resides with parents;
- Student has been part of an abusive family environment (e.g., sexual, physical or mental abuse);
- Abandonment by parents (i.e., no contact for one year and no support for at least one year);
- Incarceration or institutionalization of both parents; or
- Death of both parents (or death of only parent in a single family household)

The following circumstances **DO NOT** merit a dependency override:

- Student demonstrates total self-sufficiency;
- Parents refuse to contribute to the student's education;
- Parents are unwilling to provide information on the FAFSA or for verification;
- Parents do not claim the student as a dependent for income tax purposes

The law also requires that the determination of a dependency override be made each award year. The determination of independence for one year does not mean that the student would automatically be an independent student in a subsequent award year. The financial aid administrator must re-affirm in subsequent years that the conditions for determining the student to be independent continue to exist.

Please note that the determination by a financial aid administrator at another institution that a student should be considered independent is not binding on UAHT.

If you believe you have an unusual circumstance that would qualify you as independent from your parents, you are REQUIRED to complete the following:

- 1. <u>Personal Letter</u> (attached) A letter stating your extenuating circumstances, what has caused you to become independent from your parents, when you became independent and how you have provided for your own necessities (shelter, food, clothing, transportation, medical care, etc.).
- 2. <u>Professional Letter</u> A letter on letterhead from a guidance counselor, teacher, coach, physician, social worker, clergy, or other individuals who have been involved in the circumstances in a professional capacity. All letters need to include a telephone number and address where the individual can be reached for follow-up questions.
- 3. <u>Reference Letters</u> (attached) Two reference letters from third parties (friend, aunt, uncle, siblings, grandparents, etc.) who personally have knowledge of your situation and who can verify your circumstances.
- 4. Signed copies of your 2020 and 2021 federal tax returns. If a tax return was not filed, submit a statement of non-filing from the IRS.

All of the required information must be received before an evaluation can be determined.



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Dependency Override – Personal Letter

Student Name	Date of Birth		
Current Address			
City/State/Zip			
I have lived at this address since: Month	Day	Year	
Describe your current relationship (even if it is non-e	existent) with your parent(5)	
Provide the date and place of your last contact with	your parent(s)		
Provide information on how you have been supported amount of support that has been provided to you, as			
Certification Statement: I certify that all of the information reported is true as	nd complete to the best of	my knowledge. I understand that if all of	
the information requested is not supplied, my reque	st will be denied.		
Student's Signature		Date	



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Dependency Override – Reference Letter #1

Applicant's Name:			
How long have you known the applicant?			
What is your relationship to the applicant?			
To your knowledge, does the applicant receive any financial support	from parents?	Yes	No
	6 .1 10 .1		
Please provide a detailed statement that explains your knowledge o			
prompted a request to change his/her dependency status for finance	ial aid purposes. I	nclude inforr	mation regarding the
applicant's relationship with his/her parents, why they are unable to	contribute to the	e applicant's	education, and any
additional information that will distinguish the applicant's situation	as out of the ordi	nary. You ma	y use the back of this
form if additional space is needed.			
I certify that the information reported is true and complete to the b	est of my knowled	dge. I underst	tand that I may be
contacted for further information or clarification.			
Name of Reference	Relationship		
Signature of Reference			
Address			
Best time to contact you.			
Work Phone Home Phone			



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Dependency Override – Reference Letter #2

Applicant's Name:			
How long have you known the applicant?			
What is your relationship to the applicant?			
To your knowledge, does the applicant receive any financial support	t from parents?	Yes	No
	6 .1 10 11		
Please provide a detailed statement that explains your knowledge o	• •		
prompted a request to change his/her dependency status for finance	ial aid purposes. I	nclude inforr	mation regarding the
applicant's relationship with his/her parents, why they are unable to	contribute to the	e applicant's	education, and any
additional information that will distinguish the applicant's situation $\label{eq:continuous} % \[\mathcal{L}_{\mathcal{A}} = $	as out of the ordi	nary. You ma	y use the back of this
form if additional space is needed.			
I certify that the information reported is true and complete to the b	est of my knowled	dge. I underst	tand that I may be
contacted for further information or clarification.			
Name of Reference	Relationship		
Signature of Reference			
Address			
Best time to contact you.	- · · · · ·		
Work Phone Home Phone			